

# DASHBOARD

Dashboard Invoice Recoveries Corporate Recoveries Tasks Reports Settings

Corporate Summary Invoice Summary

Total Files  
**12**

Assigned  
**9**

Unassigned  
**3**

Contactable  
**9**

Non Contactable  
**0**

Un Attended  
**3**

Total Followups  
**22**

---

**FINANCE SUMMARY**

Total  
1,045,000 AED

Total Received  
283,000 AED

Balance  
762,000 AED

---

**ALL CONTACT CODE SUMMARY**

CC  
**1**

DM  
**1**

FU  
**1**

PTP  
**5**

IM REC  
**1**


**TODAY'S FOLLOWUPS**

No followups found

---

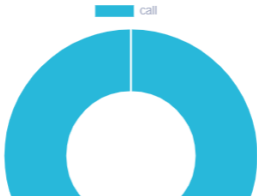
**CONTACT CODE SUMMARY**

- CC-Credit Card
- DM -DebtMaster, collection software
- DNCB-Do not call back
- FND -Found
- NC-Non Contactable
- HOLD-HOLD
- DISC-Disconnected
- FU -Follow up
- PTP-Promised to Pay
- TBC-To Be Closed
- IM REC-Left message on recorder
- BB-Back to Bank




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**FOLLOWUP MODE**



# INVOICE RECOVERIES

Invoice Recoveries

Home / Invoice Recoveries

New Invoice Debtor Import Debtors Update Debtors Import Invoices Delete Debtors

**INVOICE RECOVERIES SUMMARY**

TOTAL  
**11**

ACTIVE  
**7**

CLOSED  
**2**

HOLD  
**0**

LEGAL  
**1**

RISKY  
**1**

Total  
3,569,000 AED

Total Received  
80,300 AED

Balance  
3,488,700 AED

Filters

Status:  Contact Code:  Is Contactable:  Agent:

**Bulk Actions**

Show 10 entries

CSV PDF Excel Copy

Search:

↑	Debtor Name	Account Number	Customer ID	Contact No	Invoice Amount	Balance	Agent	Product Type	Remarks	Actions
<input type="checkbox"/>	Sanju	1122332233	123221	545469876	48,000.00	33,500.00	Saleem Agent	Personal loan	NO	
<input type="checkbox"/>	Ahmad Muneerd	8451208	8542	4534534	14,800.00	5,000.00	Saleem Agent	CC	NO	

# CREATE NEW INVOICE DEBTOR

Home / Invoice Recoveries / New Invoice Recovery

Profile

## DEBTOR INFORMATION

Debtor Name *	Product Type * Choose one	Contact No * +1	Email *
Account Number	Customer ID * This should be a unique ID	Contract No/Ref No	Due Date mm/dd/yyyy
Licence No	City :	Agent * Select Agent	Team Leader Select Team Leader
SKIP(Out of Country) Choose one			
Remarks			

Save

# IMPORT DEBTORS

## Instructions

1. Your CSV data should be in the format provided in sample file. The first line of your CSV file should be the column headers as in the sample file. Also make sure that your file is UTF-8 to avoid unnecessary encoding problems.
2. If the column you are trying to import is date make sure that is formatted in format Y-m-d (2024-08-14).
3. Remove coma(,) from Amount fields.
4. You can choose the debtor product type from drop-down list and import the data .
5. Debtor Name,Account Number,Contact No,Customer ID are mandatory fields.
6. customer ID should be unique.

### SAMPLE

Debtor Name	Mobile No	Email Id	Account Number	Customer ID	Contract No	Cr No	Skip Out Of Country	Remarks	Agent
Sample data	Sample data	Sample data	Sample data	Sample data	Sample data	Sample data	Sample data	Sample data	Sample data

Download Sample

Choose CSV file

Browse

Product Type: \*

Choose one

Import

Simulate

## UPDATE DEBTORS

### Update Invoice Debtors

Home / Update Invoice Debtors

#### Instructions

1. Your CSV data should be in the format provided in sample file. The first line of your CSV file should be the column headers as in the sample file. Also make sure that your file is UTF-8 to avoid unnecessary encoding problems.
2. If the column you are trying to import is date make sure that is formatted in format Y-m-d (2024-08-14).
3. Remove coma(,) from Amount fields.
4. You can choose the debtor product type from drop-down list and import the data .
- 5.Customer ID is mandatory.
- 6.fill the fields need to be updated.

#### SAMPLE

Debtor Name	Mobile No	Email Id	Account Number	Customer ID	Contract No	Cr No	Skip Out Of Country	Remarks	Agent	De
Sample data	Sample data	Sample data	Sample data	Sample data	Sample data	Sample data	Sample data	Sample data	Sample data	Se

Download Sample

Choose CSV file

Browse

Import

Simulate

## IMPORT INVOICES

### Import Invoices

Home / Import Invoices

#### Instructions

1. Your CSV data should be in the format provided in sample file. The first line of your CSV file should be the column headers as in the sample file. Also make sure that your file is UTF-8 to avoid unnecessary encoding problems.
2. If the column you are trying to import is date make sure that is formatted in format Y-m-d (2024-08-14).
3. Remove coma(,) from Amount fields.
- 5.Invoice no,Invoice Date,Invoice Amount,Due Date,Customer ID are mandatory fields.
- 6.customer ID should be same as in debtor profile.

Download Sample

Choose CSV file

Browse

Import

# DELETE DEBTORS

## Delete Invoice Debtors

Home / Delete Invoice Debtors

### Instructions

1. Your CSV data should be in the format provided in sample file. The first line of your CSV file should be the column headers as in the sample file. Also make sure that your file is UTF-8 to avoid unnecessary encoding problems.
2. All fields are mandatory.

### SIMPLE

Customer ID

Sample data

Download Sample

Choose CSV file

Browse

Delete

# OVERVIEW

SANJU ( CC )

LEGAL

48,000.00 AED

INVOICE AMOUNT

14,500.00 AED

PAID AMOUNT

33,500.00 AED

BALANCE AMOUNT

+ Invoice

Followup

PTP

Overview Profile Digital Followups Invoice/Payments Followups Tasks PTP Documents Activity Log Reminder

### CONTACT INFO



Mobile  
545469876



Email  
123@gmail1.com



Current Location

Last Followup On 2024-06-29 00:00:00

### INVOICES OVERVIEW

DUE (0/1) 0%

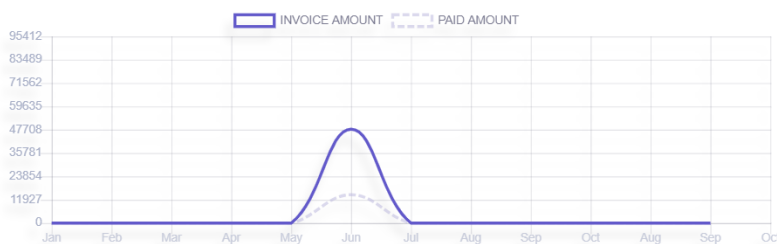
UNDUE (0/1) 0%

READY FOR COLLECTION (1/1) 100%

RECEIVED (0/1) 0%

TRANSFERRED TO DEBT (0/1) 0%

### MONTHLY INVOICE-PAID AMOUNT



## PROFILE

### DEBTOR INFORMATION



Debtor Name *	Product Type *	Contact No *	Email *
Sanju	Personal loan	545469876	123@gmail11.com
Account Number	Customer ID *	Contract No/Ref No	Due Date
1122332233	123221	12/2024	06/30/2024
Licence No	City :	Agent *	Team Leader
12344322		Saleem Agent	Junaid Leader
SKIP(Out of Country)			
Yes			
Remarks			
NO			

## INVOICE / PAYMENT

New Invoice
Go To Payments List

Show 10 entries

CSV PDF Excel Copy

Search:

Invoice No	Invoice Date	Invoice Amount	Amount Received	Balance	Status	Invoice Due Date	Delivered Date	Past Due Date	Actions
451/01	2024-06-28	48000.00	14500.00	33500.00	Partially Paid	2024-07-28	2024-06-29	-30	Add Payment
<b>TOTAL</b>		<b>48,000.00</b>	<b>14,500.00</b>	<b>33,500.00</b>					

Showing 1 to 1 of 1 entries

Previous 1 Next

## FOLLOW UP

New Followup

Show 10 entries

CSV PDF Excel Copy

Search:

Date	Contactable/Non Contactable	Contact Code	Next Followup	Mode Of Contact	Agent	Description	Actions
2024-06-29 09:47:51	Contactable	CC-Credit Card	2024-07-01	Call	Brijesh Beveron		

Showing 1 to 1 of 1 entries

Previous 1 Next

## TASK





New Task

Show

10

entries

Search:

Name	Status	Start Date	Due Date	Assigned To	Priority	Action
Check availability for client meeting	Completed	2024-08-27	2024-08-27	Saleem Agent Brijesh Beveron	Low	 
Follow up with the Expert.	Awaiting Feedback	2024-06-29	2024-08-31	Brijesh Beveron	Urgent	 

Showing 1 to 2 of 2 entries

Previous 1 Next

## PTP

New PTP



Show

10

entries

CSV PDF Excel Copy

Search:

Date	Contactable/Non Contactable	Contact Code	Mode Of Contact	Agent	Description	Actions
2024-08-27 16:50:35	Contactable	<b>PTP-Promised to Pay</b> PTP Date : 2024-08-27 PTP Amount : 3000 Next Followup Date : 2024-09-05	Call	Brijesh Beveron		 

## DOCUMENTS

SETTLEMENT DOCUMENT

Create Document

This Agreement (the "Agreement") is executed at Abu Dhabi on this {date}

Between

Mr. {debtors\_name},/ Company  
Tel : {contactno}  
Email: {email}  
(The First Party/Debtor),

And

Mr. / Company

Email:  
Tel;  
(The Second Party/ Creditor) ,

## DEMAND NOTICE

Create Document

{date}

<b>{debtors\_name}</b>  
{contactno}  
Email: {email}

Attn:

Sub: Demand Notice .-</b>

Dear Sir,

a. We are the authorized debt collection agent and allied service provider to \_\_\_\_ (our "Client").

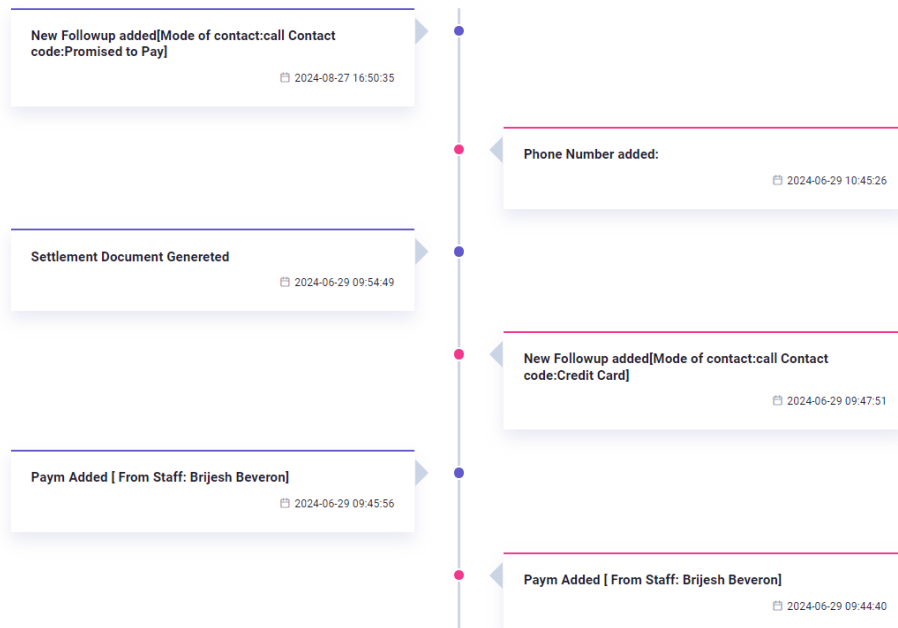
b. As per the statement of account provided by our Client, you owe an outstanding amount of AED {amount} as a part of the business transaction with our Client.

c. Despite Our Client's continuous efforts for an amicable settlement of the Outstanding you have not so far settled and it remains unpaid.

d. Therefore our Client has authorized us to recover Outstanding from your end. Please note that this is an amicable effort to settle the matter before resorting to legal action. Once a legal action is started, you have to pay the lawyer's fee, court fee, translation cost, expert fee, etc. apart from the principal amount and applicable interest.

## ACTIVITY LOG

### ACTIVITY LOG



## REMINDERS

New Reminder

Show

10

entries

CSV PDF Excel Copy

Search:

#	Date	Added By	Description	Assigned To	Actions
1	2024-08-27	Brijesh Beveron	Do not forget the meeting	Brijesh Beveron	

Showing 1 to 1 of 1 entries

## CORPORATE RECOVERIES

### Corporate Recoveries

Home / Corporate Recoveries

New Debtor

Import Debtor

Update Debtors

Delete Debtors

#### CORPORATE RECOVERIES SUMMARY

TOTAL

12

ACTIVE

9

CLOSED

1

HOLD

1

LEGAL

1

RISKY

0

Total

1,045,000.00 AED

Total Received

283,000.00 AED

Balance

762,000.00 AED

Filters

Status

All

Contact Code

All

Is Contactable

All

Agent

All

Amount Bucket

All

Ageing Bucket

All

Bulk Actions

Show

10

entries

CSV PDF Excel Copy


Search:

<input type="checkbox"/>	Debtor Name	Account Number	Customer ID	Contact No	Email	Outstanding Amount	Balance	Product Type	Remarks
<input type="checkbox"/>	Ahmad Muneer	ACC233	555	456789	0808@gmail.com	5,000.00	0.00	Individual	




## OVERVIEW


### CONTACT INFO



Mobile  
8564565




Email  
sd@ds.d




Current Location

Last Followup On 2024-08-06 00:00:00  
agreed to pay on august

### MONTHLY INVOICE-PAID AMOUNT



### CONTACT CODE SUMMARY



### TASKS OVERVIEW

Not Started (0/0)	0%
Progress (0/0)	0%
Awaiting Feedback (0/0)	0%
Completed (0/0)	0%

## FOLLOW UP

Home / Corporate Recoveries / Lunar Trading

LUNAR TRADING ( PTP )
ACTIVE

45,000.00 AED

OUTSTANDING AMOUNT

25,000.00 AED

PAID AMOUNT

20,000.00 AED

BALANCE AMOUNT

Followup
PTP

Overview
Profile
Digital Followups
Followups
PTP
Installments
Tasks
Demand Notice
Activity Log
Reminder

New Followup

Date	Contactable/Non Contactable	Contact Code	Next Followup	Mode Of Contact	Agent	Description	Actions
2024-08-06 13:09:10	Contactable	PTP-Promised to Pay	2024-08-09	Call	agreed to pay on august	<span style="background-color: #e91e63; color: white; padding: 2px 5px; font-size: 0.8em;">✍</span> <span style="background-color: #f44336; color: white; padding: 2px 5px; font-size: 0.8em;">✖</span>	
2024-06-26 18:35:18	Contactable	PTP-Promised to Pay	2024-06-29	Call	agreed to pay	<span style="background-color: #e91e63; color: white; padding: 2px 5px; font-size: 0.8em;">✍</span> <span style="background-color: #f44336; color: white; padding: 2px 5px; font-size: 0.8em;">✖</span>	

## PTP

New PTP





Show

10

entries

CSV PDF Excel Copy

Search:

Date	Contactable/Non Contactable	Contact Code	Mode Of Contact	Description	Actions
2024-06-26 18:35:18	Contactable	<b>PTP-Promised to Pay</b> PTP Date : 2024-07-01 PTP Amount : 20000 Next Followup Date : 2024-06-29	Call	agreed to pay	 
2024-08-06 13:09:10	Contactable	<b>PTP-Promised to Pay</b> PTP Date : 2024-08-14 PTP Amount : 10000 Next Followup Date : 2024-08-09	Call	agreed to pay on august	 

## INSTALLMENTS

New Installments

Number of Installments \*

5





Installment Start Date\*

2001-09-01

Installment Frequency in Days \*

30

Save

Date	Amount	Status	Remarks	Amount Received	Balance	Actions
2024-06-26	45,000.00	PAID	paid partially	20,000.00	25,000.00	 
2024-06-29	5,000.00	PAID		5,000.00	0.00	 
<b>TOTAL</b>	<b>50,000.00</b>				<b>25,000.00</b>	

## TASK



New Task

Show

10

entries

Search:

Name	Status	Start Date	Due Date	Assigned To	Priority	Action
Conduct meeting	Progress	2024-08-27	2024-08-27	Saleem Agent	Low	 

# DEMAND NOTICE

## DEMAND NOTICE

Create Document

Attn:

Sub: Demand Notice .</b>

Dear Sir,

a. We are the authorized debt collection agent and allied service provider to \_\_\_\_ (our "Client").

b. As per the statement of account provided by our Client, you owe an outstanding amount of AED (amount) as a part of the business transaction with our Client.

c. Despite Our Client's continuous efforts for an amicable settlement of the Outstanding you have not so far settled and it remains unpaid.

d. Therefore our Client has authorized us to recover Outstanding from your end. Please note that this is an amicable effort to settle the matter before resorting to legal action. Once a legal action is started, you have to pay the lawyer's fee, court fee, translation cost, expert fee, etc. apart from the principal amount and applicable interest.

<b><u><p align="center">Our Demand</p></u></b>

As per the terms agreed with our Client and law, you are liable to clear the debts with our Client. Therefore, treat this as a formal DEMAND on behalf of our Client to settle the pending invoices of AED \$(outstanding\_amount) ( \$(amount\_in\_words) ) with our Client, with notice to us, within 7(seven) working days from today, failing of which, will leave our Client with no option but to proceed with legal action to recover it such actions include (but is not limited to) placing a travel ban and attachment order on your assets, trade license, receivables and other applicable remedy(s) available to

Save

Send Demand Notice

# ACTIVITY LOG

Overview Profile Digital Followups ~ Followups PTP Installments Tasks Demand Notice Activity Log Reminder

## ACTIVITY LOG

New Task Adedd[Name:Conduct meeting ]

2024-08-27 17:46:14

New Installment Created [ From Staff: Brijesh Beveron]

2024-06-29 09:00:21

Installation Updated [ From Staff: Brijesh Beveron]

2024-06-26 18:39:15

New Followup added[Mode of contact:call Contact code:Promised to Pay]

2024-08-06 13:09:10

Demand Notice Generated

2024-06-27 10:40:56

New Installment Created [ From Staff: Brijesh Beveron]

2024-06-26 18:38:44

# REMINDER

New Reminder

Show

10

entries

CSV PDF Excel Copy

Search:

#	Date	Added By	Description	Assigned To	Actions
1	2024-08-27	Brijesh Beveron	PLEASE ATTEND THE MEETING	Saleem Agent	

Showing 1 to 1 of 1 entries

## REPORTS-CORPORATE -FOLLOWUP REPORT

### Followup Reports

Home / Followup Reports

Filters

Contact Code All	Is Contactable All	Agent All	Start Date(Date Created) 08/01/2024
End Date(Date Created) 08/31/2024	Start Date(Next Followup) mm/dd/yyyy	End Date(Next Followup) mm/dd/yyyy	Debtor Name All

Show 10 entries

Excel CSV PDF

Search:

Debtor Name	Customer ID	Contact No	Outstanding Amount	Agent	Contact Code	Next Followup	Mode Of Contact	Created Date	Status
Lunar Trading	12312	8564565	45,000.00	Saleem	<span style="color: blue; font-weight: bold;">Promised to Pay</span> PTP Date : 2024-08-14 PTP Amount : 10000	2024-08-09	call	2024-08-06 13:09:10	Contact
Xoriant	AC124698	9852656878	45,000.00		<span style="color: blue; font-weight: bold;">Promised to Pay</span> PTP Date : 2024-08-15 PTP Amount : 10000	2024-08-08	call	2024-08-01 13:04:21	Contact

## REPORTS - CORPORATE - PTP REPORT

### PTP Report

Home / PTP Report

Filters

Is Contactable All	Agent All	Start Date(PTP) 08/01/2024	End Date(PTP) 08/31/2024
Start Date(Next Followup) mm/dd/yyyy	End Date(Next Followup) mm/dd/yyyy	Debtor Name All	

Show 10 entries

Excel CSV PDF

Search:

Debtor Name	Customer ID	Contact No	Outstanding Amount	Agent	PTP Amount	PTP Date	Next Followup	Mode Of Contact	Created Date
Lunar Trading	12312	8564565	45,000.00	Saleem	10,000.00	2024-08-14	2024-08-09	call	2024-08-06 13:09:10
Xoriant	AC124698	9852656878	45,000.00		10,000.00	2024-08-15	2024-08-08	call	2024-08-01 13:04:21
Xoriant	AC124698	9852656878	45,000.00		20,000.00	2024-08-01	2024-07-25	call	2024-07-12 09:49:10

## REPORTS - CORPORATE - INSTALLMENT REPORT

### Installment Report

Home / Installment Report

Filters

Agent:  Start Date(Date Created):  End Date(Date Created):  Debtor Name:

Show 10 entries

Excel CSV PDF

Search:

Debtor Name	Customer ID	Contact No	Outstanding Amount	Agent	Created Date	Amount	Status
Ameer Ali	A06	+971557648808	100,000.00	Brijesh Beveron	2023-09-06	25,000.00	not_paid
Ameer Ali	A06	+971557648808	100,000.00	Brijesh Beveron	2023-09-04	25,000.00	paid
Ameer Ali	A06	+971557648808	100,000.00	Brijesh Beveron	2023-09-04	50,000.00	paid

## REPORTS-INVOICE -FOLLOWUP REPORT

### Followup Reports

Home / Followup Reports

Filters

Contact Code:  Is Contactable:  Agent:  Start Date(Date Created):

End Date(Date Created):  Start Date(Next Followup):  End Date(Next Followup):  Debtor Name:

Show 10 entries

Excel CSV PDF

Search:

Debtor Name	Customer ID	Contact No	Agent	Contact Code	Next Followup	Mode Of Contact	Created Date	Status	Remarks	Pr
Ahmad Muneerd	8451208	4534534	Saleem	Disconnected	2024-08-02	call	2024-08-01 13:14:56	Contactable	DISC	C
Sanju	1122332233	545469876	Saleem	Promised to Pay PTP Date : 2024-08-27 PTP Amount : 3000	2024-09-05	call	2024-08-27 16:50:35	Contactable		F

## REPORTS-INVOICE-PTP REPORT

### PTP Report

Home / PTP Report

[Filters](#)

Is Contactable

Agent

Start Date(PTP)

End Date(PTP)

Start Date(Next Followup)

End Date(Next Followup)

Debtor Name

Show  entries

Excel CSV PDF

Search:

Debtor Name	Customer ID	Contact No	Agent	PTP Amount	PTP Date	Next Followup	Mode Of Contact	Created Date	Remarks	Product Ty
Sanju	1122332233	545469876	Saleem	3,000	2024-08-27	2024-09-05	call	2024-08-27 16:50:35		Personal I
<b>TOTAL</b>				<b>3,000</b>						

## REPORTS-INVOICE-INVOICE REPORT

### Invoice Report

Home / Invoice Report

[Filters](#)

Agent

Start Date(Date Created)

End Date(Date Created)

Debtor Name

Ageing Bucket

Show  entries

Excel CSV PDF

Search:

Invoice No	Debtor Name	Invoice Date	Invoice Amount	Amount Received	Balance	Invoice Due Date	Delivered Date	Past Due Date	Agent
1255	Ahmad Muneerd	2024-08-05	10,000.00	5,000.00	5,000.00	2024-08-07	2024-08-20	-20	Brijesh Beveron
<b>TOTAL</b>			<b>10,000.00</b>	<b>5,000.00</b>	<b>5,000.00</b>				

## REPORTS -INVOICE-AGEING REPORT

### Aging Report

Home / Aging Report

Filters

Agent: All Start Date(Date Created): 08/01/2024 End Date(Date Created): 08/31/2024 Debtor Name: All

Ageing Bucket: All

Show 10 entries

Excel CSV PDF

Search:

Invoice No	Debtor Name	Invoice Date	Invoice Amount	Amount Received	Balance	Invoice Due Date	Delivered Date	Ageing Date	Agent
1255	Ahmad Muneerd	2024-08-05	10,000.00	5,000.00	5,000.00	2024-08-07	2024-08-20	+20	Brijesh Beveron
TOTAL			10,000.00	5,000.00	5,000.00				

## SETTINGS -COMPANY

1

Company Information

2

Email

Company name\*

Beveron Technologies

State

dubai

City

dubai

Zip Code

00000

Country

UAE

PhonePhone

0000

Vat

0

custom.currency

AED

Address

Beveron Technologies

Company Logo (Image In PNG / JPG Format)

Choose File

No file chosen



### Email Settings

SMTP Email\*

Password\*

SMTP Port\*

SMTP Host\*






## SETTINGS – STAFF

### Staff

Home / Staff

#### STAFF LIST

All Staff

Sno	Full Name	Contact No	Email	Created Date	Role	Status	Action
1	Junaid Leader		junaid@gmail.com	06-07-2023	Staff	<input checked="" type="checkbox"/>	<input type="button" value="View"/> <input type="button" value="Delete"/>
2	Saleem Agent		agentbv@gmail.com	13-06-2023	Lawyer Staff	<input checked="" type="checkbox"/>	<input type="button" value="View"/> <input type="button" value="Delete"/>
3	Brijesh Beveron		brijesh@debtics.com	13-06-2023	Admin Staff	<input checked="" type="checkbox"/>	<input type="button" value="View"/> <input type="button" value="Delete"/>



## SETTINGS - CONTACT CODE

### Contact Codes

Home / Contact Codes

Contact Code

**ACTIVE CONTACT CODES**

Show 10 entries Search:

Contact Code	Short Code	Status	Actions
Auto Loan	AL	<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>
Back to Bank	BB	<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>
Balance In Full	BIF	<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>
Broken Promise To Pay	BPTP	<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>
CALL BACK	CB	<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>

## SETTINGS - PRODUCT TYPES

### Product Type

Home / Product Type

Product Type

**ACTIVE PRODUCT TYPE**

Show 10 entries Search:

Name	Status	Actionss
CC	<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>
Company	<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>
Corporate loan	<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>
Credit card	<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>
Individual	<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>

## SETTINGS – ROLES







### Roles

Home / Roles

#### ACTIVE ROLES

Show  entries

Search:

Custom.Role_name	Action
Agent Total users : 0	 
Manager Total users : 0	 
Team Leader Total users : 2	 

Showing 1 to 3 of 3 entries

Pre

## SETTINGS -BUCKET

















### Bucket

Home / Bucket

[New Bucket](#)

#### BUCKET LISTLIST

All Bucket

Bucket Name	Type	Minimum Amount	Maximum Amount	Description	Action
0-30 Month1	amount	0	30	Bucket 1	 
61-90 Month 3	ageing	61	90	Bucket 3	 
91-120 Month 4	ageing	91	120	Bucket 4	 
121-150 Month 5	ageing	121	150	Bucket 5	 
151-180 Month 6	ageing	151	180	Bucket 6	 
181-365 Months 6-12	ageing	181	365	6-12 months	 
366-730 Months 13-24	ageing	366	730	1 year X months	 
731-1095 Months 25-3	ageing	731	1095	2 years X months	 

## SETTINGS -ACTIVITY LOG

### Activity Log

Home / Activity Log

Show 10 entries

Search:

#	Description	Staff	Date
1	New Followup added[Mode of contact:call Contact code:Promised to Pay]	Brijesh Beveron	2024-08-27 16:50:35
2	New Task Adedd[Name:Check availability for client meeting ]	Brijesh Beveron	2024-08-27 16:49:05
3	New Task Updated[Name:Follow up with the Expert.]	Brijesh Beveron	2024-08-27 16:48:15
4	Invoice Debtor Deleted :[#ID :189]	Brijesh Beveron	2024-08-27 16:07:57
5	Invoice Debtor Deleted :[#ID :190]	Brijesh Beveron	2024-08-27 16:07:49
6	Phone Number added:+1	Brijesh Beveron	2024-08-22 08:41:44
7	Email added:awe@gmail.com	Brijesh Beveron	2024-08-22 08:41:44
8	Invoice Debtor Created :[#ID :190 Name : aass]	Brijesh Beveron	2024-08-22 08:41:44
9	Phone Number added:+1	Brijesh Beveron	2024-08-22 08:41:03
10	Email added:asd@gmail.com	Brijesh Beveron	2024-08-22 08:41:03